

## Adult New Patient Intake Form

### Patient Information

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ DOB: \_\_\_\_\_  
Legal Sex\*: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Mobile Phone: \_\_\_\_\_  
Preferred Phone: Home or Mobile (circle one) Email: \_\_\_\_\_  
Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_  
Emergency Contact Phone: \_\_\_\_\_ Patient Marital Status: \_\_\_\_\_  
Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_  
Primary Care Provider (PCP): \_\_\_\_\_ PCP Phone: \_\_\_\_\_  
Referring Provider: \_\_\_\_\_ Referring Phone: \_\_\_\_\_  
Preferred Pharmacy: \_\_\_\_\_ Pharm Phone: \_\_\_\_\_  
Preferred Pharmacy Address: \_\_\_\_\_

Please list ALL active treating physicians (i.e. pulmonologist, oncologist, internist, cardiologist, etc...)

Doctor's Name: \_\_\_\_\_ Specialty: \_\_\_\_\_  
Doctor's Name: \_\_\_\_\_ Specialty: \_\_\_\_\_  
Doctor's Name: \_\_\_\_\_ Specialty: \_\_\_\_\_  
Doctor's Name: \_\_\_\_\_ Specialty: \_\_\_\_\_

Collection of the following information is encouraged by federal health agencies. This information is used to monitor and improve the quality of care provided to all patients.

#### Ethnicity:

- Decline Response
- Hispanic or Latino
- Not Hispanic or Latino

#### Race:

- Decline Response
- American-Indian or Alaska Native
- Asian

- Black or African American
- Native Hawaiian or Pacific Islander
- White
- Other

Preferred Language: \_\_\_\_\_

- Decline Response

### Patient Financial Obligation Agreement

I understand that all applicable copayments and deductibles are due at the time of service. I agree to be financially responsible and make full payment for all charges not covered by my insurance company. I authorize my insurance benefits be paid directly to ColumbiaDoctors for services rendered. I authorize representatives of ColumbiaDoctors to release pertinent medical information to my insurance company when requested or to facilitate payment of a claim.

### Notice of Privacy Practices: Acknowledgement of Receipt

I acknowledge that I was provided with a copy of the ColumbiaDoctors Notice of Privacy Practices (NOPP).

- Received  N/A (only if you received the notice from ColumbiaDoctors previously)

### Information Disclosure and Consent

ColumbiaDoctors will provide you with the health plans that your provider(s) accepts\*. If you decide to be treated by a provider who does not accept your health plan, you will be asked to sign a consent form agreeing that you accept treatment from that provider.

***I read and agree to all of the above (Financial Agreement, Notice of Privacy, Insurance Information).***

Patient or Legal Guardian Name (Print): \_\_\_\_\_

Patient or Legal Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Please refer to our website: [columbiadoctors.org](http://columbiadoctors.org), for a list of insurances accepted by your provider.

\*Please be aware that the name and sex you have listed on your insurance must be used on documents pertaining to insurance, billing, and correspondence.

Name:

DOB:

**Reason for today's visit:**

Please be aware that the name and sex you have listed on your insurance

**General Medical Questionnaire**

Have you EVER had any of the following?

- |   |   |   |   |
|---|---|---|---|
| Asthma/Breathing Problems.....              | <input type="checkbox"/> Y <input type="checkbox"/> N | Heart Disease/Disorder .....              | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Arthritis.....                              | <input type="checkbox"/> Y <input type="checkbox"/> N | Lung Disorder.....                        | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Bleeding/Clotting Disorder.....             | <input type="checkbox"/> Y <input type="checkbox"/> N | Liver Disease .....                       | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Blood Pressure Disorder.....                | <input type="checkbox"/> Y <input type="checkbox"/> N | Neurological Disorder/Chronic Headaches.. | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Blood Transfusion .....                     | <input type="checkbox"/> Y <input type="checkbox"/> N | Psychiatric Disorder/Illness.....         | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Bowel/Stomach Problems.....                 | <input type="checkbox"/> Y <input type="checkbox"/> N | Pulmonary Embolism/DVT .....              | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Cancer.....                                 | <input type="checkbox"/> Y <input type="checkbox"/> N | Stroke.....                               | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Cholesterol Disorder .....                  | <input type="checkbox"/> Y <input type="checkbox"/> N | Seizure or Epilepsy .....                 | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Diabetes.....                               | <input type="checkbox"/> Y <input type="checkbox"/> N | Thyroid Disorder .....                    | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Eye Disorder (i.e. Glaucoma, cataract)..... | <input type="checkbox"/> Y <input type="checkbox"/> N | Urinary/Kidney Disorder.....              | <input type="checkbox"/> Y <input type="checkbox"/> N |
- If Relevant:** Gynecological Issues.....  Y  N

Please list any other medical illnesses or problems and provide details for any of the above conditions:

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Please list all past surgeries and hospitalizations and the approximate date.

Procedure/ Hospitalization	Date	Complications

Please indicate any major conditions/illnesses that your immediate family members have had:

Relative	Condition and description	Living?	If deceased, at what age?
Mother		<input type="checkbox"/> Y <input type="checkbox"/> N	
Father		<input type="checkbox"/> Y <input type="checkbox"/> N	
Sibling		<input type="checkbox"/> Y <input type="checkbox"/> N	
Other:		<input type="checkbox"/> Y <input type="checkbox"/> N	

Do you currently smoke?  Y  N If no, previously?  Y  N Years smoked \_\_\_\_\_ Packs/day \_\_\_\_\_Do you use other tobacco products?  Y  N Consume alcohol?  Y  N If yes, drinks/week: \_\_\_\_\_**If Relevant:** Any past pregnancies?  Y  N How many? \_\_\_\_ How many deliveries? \_\_\_\_

Name:

DOB:

Do you have any allergies to medications or other substances (pets, food, etc.)? Y N

If yes, please list allergies and reactions (including rash, hives, throat swelling, anaphylaxis):

Allergy	Reaction	Allergy	Reaction

Please list ALL of your current medications, including over the counter medications, supplements, and herbs:

Medication Name	Dose	Medication Name	Dose

## Review of Systems

Please indicate ALL that you have experienced within the past 6 – 12 months.

### Constitutional

- |  |  |   |  |
|--|--|---|--|
| <input type="checkbox"/> Y <input type="checkbox"/> N Fever  | <input type="checkbox"/> Y <input type="checkbox"/> N Fatigue        | <input type="checkbox"/> Y <input type="checkbox"/> N Weight Gain (___ Lbs) | <input type="checkbox"/> Y <input type="checkbox"/> N Sleep Disturbances |
| <input type="checkbox"/> Y <input type="checkbox"/> N Chills | <input type="checkbox"/> Y <input type="checkbox"/> N Feeling Poorly | <input type="checkbox"/> Y <input type="checkbox"/> N Weight Loss (___ Lbs) | <input type="checkbox"/> Other:  |
|  | <input type="checkbox"/> Y <input type="checkbox"/> N Sweats         | <input type="checkbox"/> Y <input type="checkbox"/> N Unexp. Weight Change  |  |

### Head, Eyes, Ears, Nose, and Throat

- |   |  |   |   |
|---|--|---|---|
| <input type="checkbox"/> Y <input type="checkbox"/> N Vision Problem    | <input type="checkbox"/> Y <input type="checkbox"/> N Red Eyes       | <input type="checkbox"/> Y <input type="checkbox"/> N Congestion        | <input type="checkbox"/> Y <input type="checkbox"/> N Hoarseness      |
| <input type="checkbox"/> Y <input type="checkbox"/> N Decreased Hearing | <input type="checkbox"/> Y <input type="checkbox"/> N Eye Pain       | <input type="checkbox"/> Y <input type="checkbox"/> N Snoring           | <input type="checkbox"/> Y <input type="checkbox"/> N Ringing in Ears |
| <input type="checkbox"/> Y <input type="checkbox"/> N Double Vision     | <input type="checkbox"/> Y <input type="checkbox"/> N Runny Nose     | <input type="checkbox"/> Y <input type="checkbox"/> N Dry Mouth         | <input type="checkbox"/> Y <input type="checkbox"/> N Vertigo         |
| <input type="checkbox"/> Y <input type="checkbox"/> N Light Sensitivity | <input type="checkbox"/> Y <input type="checkbox"/> N Neck Stiffness | <input type="checkbox"/> Y <input type="checkbox"/> N Flu-Like Symptoms | <input type="checkbox"/> Y <input type="checkbox"/> N Earache         |
| <input type="checkbox"/> Y <input type="checkbox"/> N Itchy Eyes        | <input type="checkbox"/> Y <input type="checkbox"/> N Nosebleed      | <input type="checkbox"/> Y <input type="checkbox"/> N Sore Throat       | <input type="checkbox"/> Y <input type="checkbox"/> N Other:          |

### Cardiovascular

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Y <input type="checkbox"/> N Chest Pain   | <input type="checkbox"/> Y <input type="checkbox"/> N Cold Extremities    | <input type="checkbox"/> Y <input type="checkbox"/> N Irregular Heart Rhythm |
| <input type="checkbox"/> Y <input type="checkbox"/> N Palpitations | <input type="checkbox"/> Y <input type="checkbox"/> N Cold Hands or Feet  | <input type="checkbox"/> Y <input type="checkbox"/> N Other:                 |
| <input type="checkbox"/> Y <input type="checkbox"/> N Leg Swelling | <input type="checkbox"/> Y <input type="checkbox"/> N Leg Pain w/ Walking |  |

### Respiratory

- |   |   |  |                          |
|---|---|--|--------------------------|
| <input type="checkbox"/> Y <input type="checkbox"/> N Shortness of Breath | <input type="checkbox"/> Y <input type="checkbox"/> N Wheezing            | <input type="checkbox"/> Y <input type="checkbox"/> N Coughing Up Blood  | <input type="checkbox"/> |
| <input type="checkbox"/> Y <input type="checkbox"/> N Cough               | <input type="checkbox"/> Y <input type="checkbox"/> N Shortness of Breath | <input type="checkbox"/> Y <input type="checkbox"/> N Coughing Up Sputum |                          |
| <input type="checkbox"/> Y <input type="checkbox"/> N Rapid Breathing     | <input type="checkbox"/> Y <input type="checkbox"/> N Chest Congestion    | <input type="checkbox"/> Other:  |                          |

### Gastrointestinal

- |  |  |  |  |
|--|--|--|--|
| <input type="checkbox"/> Y <input type="checkbox"/> N Abdominal Pain | <input type="checkbox"/> Y <input type="checkbox"/> N Diarrhea           | <input type="checkbox"/> Y <input type="checkbox"/> N Change in Bowels   | <input type="checkbox"/> Y <input type="checkbox"/> N Painful Swallowing |
| <input type="checkbox"/> Y <input type="checkbox"/> N Blood in Stool | <input type="checkbox"/> Y <input type="checkbox"/> N Black/Tarry Stools | <input type="checkbox"/> Y <input type="checkbox"/> N Vomiting Blood     | <input type="checkbox"/> Other:  |
| <input type="checkbox"/> Y <input type="checkbox"/> N Vomiting       | <input type="checkbox"/> Y <input type="checkbox"/> N Decreased Appetite | <input type="checkbox"/> Y <input type="checkbox"/> N Bowel Incontinence |  |
| <input type="checkbox"/> Y <input type="checkbox"/> N Nausea         | <input type="checkbox"/> Y <input type="checkbox"/> N Yellow Skin        | <input type="checkbox"/> Y <input type="checkbox"/> N Rectal Pain        |  |
| <input type="checkbox"/> Y <input type="checkbox"/> N Constipation   | <input type="checkbox"/> Y <input type="checkbox"/> N Trouble Swallowing | <input type="checkbox"/> Y <input type="checkbox"/> N Heartburn          |  |

**Neurological**


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- |  |   |  |  |
|--|---|--|--|
| <input type="checkbox"/> Y <input type="checkbox"/> N Headache           | <input type="checkbox"/> Y <input type="checkbox"/> N Unsteady          | <input type="checkbox"/> Y <input type="checkbox"/> N Numbness           | <input type="checkbox"/> Y <input type="checkbox"/> N Tremor             |
| <input type="checkbox"/> Y <input type="checkbox"/> N Dizziness          | <input type="checkbox"/> Y <input type="checkbox"/> N Disorientation    | <input type="checkbox"/> Y <input type="checkbox"/> N Tingling           | <input type="checkbox"/> Y <input type="checkbox"/> N Memory Lapses/Loss |
| <input type="checkbox"/> Y <input type="checkbox"/> N Decreased Strength | <input type="checkbox"/> Y <input type="checkbox"/> N Confusion         | <input type="checkbox"/> Y <input type="checkbox"/> N Seizures           | <input type="checkbox"/> Other:  |
| <input type="checkbox"/> Y <input type="checkbox"/> N Poor Coordination  | <input type="checkbox"/> Y <input type="checkbox"/> N Burning Sensation | <input type="checkbox"/> Y <input type="checkbox"/> N Fainting (Syncope) |  |

**Musculoskeletal**


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- |  |  |   |                                 |
|--|--|---|---------------------------------|
| <input type="checkbox"/> Y <input type="checkbox"/> N Joint Pain | <input type="checkbox"/> Y <input type="checkbox"/> N Limb Pain      | <input type="checkbox"/> Y <input type="checkbox"/> N Muscle Pain     | <input type="checkbox"/> Other: |
| <input type="checkbox"/> Y <input type="checkbox"/> N Neck Pain  | <input type="checkbox"/> Y <input type="checkbox"/> N Joint Swelling | <input type="checkbox"/> Y <input type="checkbox"/> N Muscle Weakness |                                 |
| <input type="checkbox"/> Y <input type="checkbox"/> N Back Pain  | <input type="checkbox"/> Y <input type="checkbox"/> N Muscle Cramps  | <input type="checkbox"/> Y <input type="checkbox"/> N Leg Swelling    |                                 |

**Genitourinary**


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- |  |  |   |   |
|--|--|---|---|
| <input type="checkbox"/> Y <input type="checkbox"/> N Frequent Urination | <input type="checkbox"/> Y <input type="checkbox"/> N Pelvic Pain      | <input type="checkbox"/> Y <input type="checkbox"/> N Painful Intercourse   | <input type="checkbox"/> Y <input type="checkbox"/> N Heavy Period Bleeding |
| <input type="checkbox"/> Y <input type="checkbox"/> N Incontinence       | <input type="checkbox"/> Y <input type="checkbox"/> N Nocturia         | <input type="checkbox"/> Y <input type="checkbox"/> N Discharge- Vaginal    | <input type="checkbox"/> Other:   |
| <input type="checkbox"/> Y <input type="checkbox"/> N Urinary Urgency    | <input type="checkbox"/> Y <input type="checkbox"/> N Itching- Genital | <input type="checkbox"/> Y <input type="checkbox"/> N Vaginal Bleeding      |   |
| <input type="checkbox"/> Y <input type="checkbox"/> N Painful Urination  | <input type="checkbox"/> Y <input type="checkbox"/> N Change in Libido | <input type="checkbox"/> Y <input type="checkbox"/> N Irreg. Monthly Cycles |   |

**Integumentary**


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- |  |  |  |   |
|--|--|--|---|
| <input type="checkbox"/> Y <input type="checkbox"/> N Rash     | <input type="checkbox"/> Y <input type="checkbox"/> N Skin Wound       | <input type="checkbox"/> Y <input type="checkbox"/> N Unusual Growth | <input type="checkbox"/> Y <input type="checkbox"/> N Skin Cancer |
| <input type="checkbox"/> Y <input type="checkbox"/> N Dry Skin | <input type="checkbox"/> Y <input type="checkbox"/> N Change in A Mole | <input type="checkbox"/> Y <input type="checkbox"/> N Itching        | <input type="checkbox"/> Other:                                   |

**Psychiatric**


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- |  |   |                                 |
|--|---|---------------------------------|
| <input type="checkbox"/> Y <input type="checkbox"/> N Depression | <input type="checkbox"/> Y <input type="checkbox"/> N Anxiety | <input type="checkbox"/> Other: |
|--|---|---------------------------------|

**Hematologic/Lymphatic**


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- |   |   |   |                                 |
|---|---|---|---------------------------------|
| <input type="checkbox"/> Y <input type="checkbox"/> N Easy Bruising | <input type="checkbox"/> Y <input type="checkbox"/> N Easy Bleeding | <input type="checkbox"/> Y <input type="checkbox"/> N Swollen Lymph Nodes | <input type="checkbox"/> Other: |
|---|---|---|---------------------------------|

**Endocrine**


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- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Y <input type="checkbox"/> N Excessive Thirst | <input type="checkbox"/> Y <input type="checkbox"/> N Heat Intolerance | <input type="checkbox"/> Y <input type="checkbox"/> N Changes- Skin |
| <input type="checkbox"/> Y <input type="checkbox"/> N Cold Intolerance | <input type="checkbox"/> Y <input type="checkbox"/> N Changes- Hair    | <input type="checkbox"/> Other:                                     |

**OFFICE USE ONLY:** Provider Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Office Use Only		
MRN #: _____	Age: _____	Height: _____
Weight: _____	Pulse: _____	BP: _____
BMI: _____		

Name of person completing form: \_\_\_\_\_

Relationship (if not patient): \_\_\_\_\_

Referring provider's name: \_\_\_\_\_

Phone number: \_\_\_\_\_

Address: \_\_\_\_\_

Fax number: \_\_\_\_\_

Would you like a copy of today's consult note sent to this doctor?  Yes  No

Primary care provider's name: \_\_\_\_\_

Phone number: \_\_\_\_\_

Address: \_\_\_\_\_

Fax number: \_\_\_\_\_

Would you like a copy of today's consult note sent to this doctor?  Yes  No

Reason for today's visit: \_\_\_\_\_

Which side hurts?  Left  Right  Both How long has your reason for today's visit been going on? \_\_\_\_\_

How did it start? \_\_\_\_\_

Hand dominance:  Left  Right

Pain description:  Dull  Sharp  Tingling  Other: \_\_\_\_\_

When does pain occur?  At rest  With activity  At night  Other: \_\_\_\_\_

Rate pain: (Check box)

No pain	1	2	3	4	5	6	7	8	9	10	Most extreme
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

What reduces the pain?  Medicine  Ice  Heat  Rest  Elevation

Your problem has:  Improved  Worsened

Any other symptoms associated with the current problem? \_\_\_\_\_

Does your home have: (Check all that apply)  1 story  2 stories  3+ stories  Entrance steps  Elevator

Do you take public transportation?  Y  N

Do you exercise regularly?  Y  N Are you involved in organized sports?  Y  N

**Required Information:**

Did this injury happen while working?  Yes  No Does this injury relate to an auto accident?  Yes  No

Is this injury related to a pending lawsuit?  Yes  No

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date